

# A WIN-WIN INVESTMENT

## Congregation B'nai Moshe Welcomes Gift Annuity Opportunity

Congregation B'nai Moshe announces a new opportunity to support your synagogue while earning an income for life.

With a charitable donation of \$10,000 or more to the Congregation B'nai Moshe Gift Annuity, you will receive a high fixed rate of return that's unaffected by economic downturns.

Your charitable donation is eligible for tax benefits and a portion of your annuity payments may be tax free. In addition, all donation payments are reinsured by New York Life, which has more than 50 years of experience with immediate annuities.

In fact, New York Life has the highest ratings for financial strength from all four rating agencies as of September 2008.

For more information about the Congregation B'nai Moshe Gift Annuities program, please return the no-obligation slip or call Chuck Berris or Steve Sperling for a confidential personal benefits profile at (248) 788-0600.\*\*

\*Yearly rates are subject to change prior to issuance.

\*\* This is not legal advice. Any prospective donor should seek the advice of a qualified estate and/or tax professional to determine the consequences of his/her gift.

Sample Age	Yearly Rate*
60	5.0 percent
70	5.7 percent
80	7.1 percent
90	9.5 percent

TELL ME MORE ABOUT THE CONGREGATION B'NAI MOSHE GIFT ANNUITY

Name(s) \_\_\_\_\_

Address \_\_\_\_\_

City/State/Zip \_\_\_\_\_

Date(s) of Birth \_\_\_\_\_

E-mail \_\_\_\_\_ Telephone \_\_\_\_\_

I am thinking of donating \_\_\_\_\_ to establish my  
Congregation B'nai Moshe Gift Annuity.

Mail to: Congregation B'nai Moshe, 6800 Drake Rd., West Bloomfield, MI 48322 or email to [cbinfo@bnaimoshe.org](mailto:cbinfo@bnaimoshe.org) or fax (248) 788-0604